

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 26, 2006

REGISTRATION NO.: 25007

BONDS ISSUED BY: Kingsville R-I School District

AMOUNT OF ISSUE: \$1,600,000.00

COUNTY: of Johnson

DATE OF ISSUE: November 2, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Current refund the \$825,000 callable portion of principal of the District's General Obligation Bonds, Series 2001 on November 28, 2006 and to advance crossover refund the \$775,000 remaining portion of principal callable on March 1, 2011 of the District's General Obligation Bonds, Series 2001 on March 1, 2011

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 3.650 % | \$ 125,000.00 | 03/01/2011 |
| 3.700 % | 125,000.00 | 03/01/2012 |
| 3.700 % | 125,000.00 | 03/01/2013 |
| 3.750 % | 150,000.00 | 03/01/2014 |
| 3.800 % | 150,000.00 | 03/01/2015 |
| 3.850 % | 150,000.00 | 03/01/2016 |
| 3.850 % | 150,000.00 | 03/01/2017 |
| 3.900 % | 150,000.00 | 03/01/2018 |
| 4.000 % | 150,000.00 | 03/01/2019 |
| 4.050 % | 150,000.00 | 03/01/2020 |
| 4.100 % | 175,000.00 | 03/01/2021 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,579,200.00

INTEREST RATE: 4.0688%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable